

Summary of Active Grants

		Balance Due January 1, 2017	Grants Authorized During Year	Amount Paid During Year	Balance Due December 31, 2017
<u>AGING & HEALTH</u>					
AGE-FRIENDLY HEALTH SYSTEMS					
American Academy of Home Care Medicine <i>Building Awareness and Engaging Payers to Bring Home-Based Primary Care into the Mainstream</i> Mindy J. Fain, MD	Chicago, IL	\$100,000		\$13,729	\$86,271
American College of Surgeons <i>Geriatric Surgery Verification and Quality Improvement Program</i> Clifford Y. Ko, MD, MS, MSHS	Chicago, IL	1,815,662		277,684	1,537,978
American Geriatrics Society, Inc. <i>Geriatrics Workforce Enhancement Program (GWEP) Coordinating Center</i> Nancy E. Lundebjerg, MPA	New York, NY	2,003,631		842,014	1,161,617
American Geriatrics Society, Inc. <i>Geriatric Orthopedic Hip-Fracture Co-management Implementation</i> Nancy E. Lundebjerg, MPA	New York, NY	1,399,263		448,814	950,449
American Geriatrics Society, Inc. <i>Developing a National Collaborative to Improve Emergency Department Care of Older Adults</i> Kevin Biese, MD	New York, NY	826,467		328,397	498,070
Center for Medicare Advocacy <i>Reducing Harm to Medicare Beneficiaries: Improving Hospital Observation Status and Other Policies</i> Judith Stein, JD	Mansfield, CT	375,000		250,000	125,000
Community Catalyst, Inc. <i>Voices for Better Health: Geriatrics Provider Collaboration Renewal</i> Reneé Marcus Hodin, JD	Boston, MA	807,108		538,155	268,953
Education Development Center, Inc. <i>National Co-Laboratory to Address Elder Mistreatment</i> Rebecca Stoeckle	Waltham, MA	774,984		256,724	518,260
Hebrew Rehabilitation Center for Aged Research and Training <i>Hospital Elder Life Program (HELP): Taking to Scale</i> Sharon K. Inouye, MD, MPH	Boston, MA	60,000		60,000	

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Home Centered Care Institute <i>National Home Care Medicine Education & Expansion Initiative</i> Thomas Cornwell, MD	Schaumburg, IL	\$384,147		\$137,002	\$247,145
Icahn School of Medicine at Mount Sinai <i>Implementation of Rehabilitation at Home</i> Albert L. Siu, MD, MSPH	New York, NY	0	500,000	125,000	375,000
Icahn School of Medicine at Mount Sinai <i>Mobile Acute Care Team Services: Outcomes and Dissemination of Hospital at Home in Fee-for-Service Medicare and Beyond</i> Albert L. Siu, MD, MSPH	New York, NY	828,398		419,421	408,977
Institute for Healthcare Improvement <i>Age-Friendly Health Systems</i> Kedar Mate, MD	Cambridge, MA	2,482,461	250,000	1,022,529	1,709,932
Institute for Healthcare Improvement <i>Continued Development of the Better Care Playbook</i> Kedar Mate, MD & Donald A. Goldmann, MD	Cambridge, MA	180,838	137,000	227,419	90,419
Johns Hopkins University <i>Implementation of a National Learning Collaborative to Enhance the Quality of Home-Based Primary Care</i> Bruce A. Leff, MD	Baltimore, MD	887,404		200,185	687,219
The NASW Foundation, Inc. <i>Gerontological Social Work Supervisors Program</i> Joan Levy Zlotnik, PhD, MSSW	Washington, DC	337,701		337,701	
National Association of Area Agencies on Aging, Inc. <i>Building the Capacity of the Aging and Disability Networks to Ensure the Delivery of Quality Integrated Care</i> Sandy Markwood, MA	Washington, DC	1,967,005		973,165	993,840
National Committee for Quality Assurance <i>Demonstration of Person-Driven Outcome Measures for an Age-Friendly Health System</i> Erin Giovannetti, PhD	Washington, DC	342,955	1,494,992	709,920	1,128,027

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National Council of Young Men's Christian Associations of the United States of America <i>Preventing Diabetes among Older Adults Program</i> Heather Hodge, MEd	Chicago, IL	\$259,023		\$259,023	
National PACE Association <i>PACE 2.0: Adapting and Disseminating PACE to Serve High-Need, High-Cost Populations</i> Peter Fitzgerald, MSc	Alexandria, VA		397,793	217,568	180,225
President and Fellows of Harvard College <i>Understanding Information Continuity and its Impact on Care for Older Adults</i> Ashish K. Jha, MD, MPH	Cambridge, MA	30,000	898,426	420,826	507,600
Regents of the University of Minnesota <i>Increasing Interprofessional Collaboration (IPC) in Clinical Nursing & Health Professions Education</i> Barbara F. Brandt, PhD	Minneapolis, MN	200,000		50,142	149,858
Research Foundation for Mental Hygiene, Inc. <i>Health and Aging Policy Fellows Program</i> Harold Alan Pincus, MD	Menands, NY	1,414,877		335,958	1,078,919
Santa Fe Group, Inc. <i>Oral Health for America's Seniors: Expanding Medicare</i> Michael C. Alfano, DMD, PhD	New York, NY	50,190		50,190	
Trustees of Indiana University <i>OPTIMISTIC Resource Center Planning Grant</i> Kathleen Unroe, MD, MHA	Indianapolis, IN	50,484		50,484	
Yale University <i>Patient Priorities Care (formerly known as Carealign Implementation)</i> Mary E. Tinetti, MD	New Haven, CT	1,973,018		1,067,790	905,228
Total Age-Friendly Health Systems		\$19,550,616	\$3,678,211	\$9,619,840	\$13,608,987

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SERIOUS ILLNESS & END OF LIFE					
American Bar Association Fund for Justice and Education <i>Advancing Legal and Medical Collaboration in Advance Care Planning</i> Charles P. Sabatino	Chicago, IL		\$151,997	\$151,997	
Fordham University <i>Documentary Treatment of "The Best Years: A Film about the Last Phase of Life"</i> William F. Baker, PhD	New York, NY		75,000	75,000	
Icahn School of Medicine at Mount Sinai <i>The Center to Advance Palliative Care (CAPC): Transformation Business Plan</i> Diane E. Meier, MD	New York, NY	1,000,000		395,984	604,016
National Academy of Sciences <i>Roundtable on Quality of Care for People with Advanced Illness</i> Sharyl Nass	Washington, DC	140,960		70,473	70,487
New York University <i>Nurses Improving Care for Healthsystem Elders in Long-Term Care (NICHE-LTC)</i> Eileen M. Sullivan-Marx, PhD, RN	New York, NY	976,965		13,380	963,585
University of Washington <i>Building a Collective Strategy to Accelerate Progress in End-of-Life Care</i> Anthony Back, MD	Seattle, WA	2,199,195		1,175,465	1,023,730
Total Serious Illness & End of Life		\$4,317,120	\$226,997	\$1,882,299	\$2,661,818

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FAMILY CAREGIVING					
AARP Foundation <i>Supporting Family Caregivers Providing Complex Care: Bridging the Gap between Expectations and Execution</i> Susan C. Reinhard, PhD, RN	Washington, DC		\$1,372,242	\$499,537	\$872,705
Benjamin Rose Institute <i>Online Resource for Comparing Evidence- Based Dementia Caregiving Programs</i> David M. Bass, PhD	Cleveland, OH		498,635	195,987	302,648
Regents of the University of California <i>Dissemination of a Comprehensive Dementia Care Program that Focuses on Patients and Caregivers, Planning Grant</i> David B. Reuben, MD	Los Angeles, CA		298,887	298,887	
Total Family Caregiving		\$0	\$2,169,764	\$994,411	\$1,175,353
COMMUNICATIONS & SPECIAL INITIATIVES					
Trustees of Columbia University in the City of New York <i>The John A. Hartford Foundation State Aging Index: State- and City-Based Differences in the Status of Aging-Related Supports and Services and Their Relation to the Well-Being of Older Persons</i> John W. Rowe, MD	New York, NY		\$109,528	\$109,528	
Grantmakers in Aging <i>Reframing Aging: Phase II</i> John A. Feather, PhD	Arlington, VA	299,350		193,775	105,575
Grantmakers in Aging <i>Core Support Renewal</i> John A. Feather, PhD	Arlington, VA		265,750	104,984	160,766
Henry J. Kaiser Family Foundation <i>Kaiser Health News: The Late Life and Geriatric Care Reporting Project</i> David Rousseau, MPH	Menlo Park, CA	2,068,675		642,522	1,426,153
Project HOPE - The People-to-People Health Foundation, Inc. <i>Health Affairs: Publishing and Disseminating Lessons on Innovative Health Care Models for an Aging Population Renewal</i> Alan Weil, JD, MPP	Bethesda, MD	226,527	496,000	463,557	258,970

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<u>COMMUNICATIONS & SPECIAL INITIATIVES</u>					
Rockefeller Archive Center <i>Archiving of Hartford Foundation's Historical Grant Documents</i> Margaret A. Hogan	Sleepy Hollow, NY	\$100,000		\$100,000	
Tides Center <i>Eldercare Workforce Alliance Renewal</i> Amy M. York	San Francisco, CA	152,600	200,000	252,580	100,020
Total Communications & Special Initiatives		\$2,847,152	\$1,071,278	\$1,866,946	\$2,051,484
<u>SOCIAL INNOVATION FUND</u>					
Bighorn Valley Health Center, Inc. <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Earl Sutherland, PhD	Hardin, MT	\$58,058		\$58,058	
Butte Silver Bow Primary Health Care Clinic, Inc. d/b/a Butte Community Health Center <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Molly Molloy	Butte, MT	37,277		37,277	
Community Health Center of Central Wyoming, Inc. <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Ryan Bair, MSW, LCSW	Casper, WY	122,517		122,517	
Kodiak Area Native Association <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Tammy L. Hansen	Kodiak, AK	219,902		219,902	
Lewis County Community Health Services <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Tre Normoyle, PhD	Chehalis, WA	68,719		68,719	
Partnership Health Center, Inc. <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Andrea Wirshing-Batalla	Missoula, MT	151,585		151,585	
Peninsula Community Health Services <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Subgrantee</i> Regina Bonnevie-Rogers, MD	Bremerton, WA	215,764		215,764	

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<u>SOCIAL INNOVATION FUND</u>					
University of Washington <i>Social Innovation Fund: Healthy Futures/IMPACT Expansion Renewal</i> Jürgen Unützer, MD, MPH, MA	Seattle, WA	\$520,588	\$185,226	\$643,678	\$62,136
Total Social Innovation Fund		\$1,394,410	\$185,226	\$1,517,499	\$62,136
<u>LEGACY GRANTS</u>					
American Federation for Aging Research, Inc. <i>Paul B. Beeson Career Development Awards in Aging Research Partnership Renewal</i> Odette van der Willik	New York, NY	\$1,699,245		\$463,099	\$1,236,146
American Federation for Aging Research, Inc. <i>Centers of Excellence in Geriatric Medicine and Training National Program Office Renewal</i> Odette van der Willik	New York, NY	54,209		54,209	
American Geriatrics Society, Inc. <i>Geriatrics for Specialists Initiative: Phase V</i> John R. Burton, MD	New York, NY	428,079		61,069	367,010
Gerontological Society of America <i>Hartford Change AGENTS Initiative</i> Angelia Bowman	Washington, DC	145,409		145,409	
New York University⁴ <i>National Hartford Centers of Gerontological Nursing Excellence Coordinating Center</i> Tara A. Cortes, PhD, RN	New York, NY	232,826		232,826	
Regents of the University of Colorado <i>Practice Change Leaders for Aging and Health Renewal</i> Eric A. Coleman, MD, MPH	Denver, CO	2,114,767		848,667	1,266,100

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<u>LEGACY GRANTS</u>					
Wake Forest University Health Sciences <i>Integrating Geriatrics into the Specialties of Internal Medicine Renewal: Capitalizing on Forward Momentum</i> Kevin P. High, MD, MSc	Winston-Salem, NC	\$275,444		\$74,907	\$200,537
Total Legacy Grants		\$4,949,979	\$0	\$1,880,186	\$3,069,793
TOTAL AGING & HEALTH		\$33,059,277	\$7,331,476	\$17,761,181	\$22,629,571
<u>PRESIDENT'S DISCRETIONARY GRANTS</u>					
PARTNERSHIP FUND					
Camden Coalition of Healthcare Providers <i>Putting Care at the Center 2017 Conference: Sponsor A Scholarship Program</i> Joanne Palek	Camden, NJ		\$3,000	\$3,000	
Grantmakers in Aging <i>2017 Annual Conference Presenting Sponsorship</i> John A. Feather, PhD	Arlington, VA		25,000	25,000	
Hebrew Home for the Aged at Riverdale Foundation, Inc. <i>2017 Annual Dinner</i> Daniel A. Reingold, MSW, JD	Riverdale, NY		12,000	12,000	
Isabella Foundation, Inc. <i>2017 Gala</i> Mark J. Kator, MA, MBA	New York, NY		5,000	5,000	
Medicare Rights Center, Inc. <i>2017 Awards Dinner Silver Page Journal Ad</i> Denise Grant	New York, NY		1,000	1,000	
National Academy of Sciences <i>2017 Forum on Aging, Disability and Independence Workshop Sponsorship</i> Sarah Domnitz, PhD	Washington, DC		25,000	25,000	
New York Academy of Medicine <i>2017 Gala</i> Jo Ivey Boufford, MD	New York, NY		12,180	12,180	

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<u>PRESIDENT'S DISCRETIONARY GRANTS</u>				
Primary Care Development Corporation New York, NY <i>2017 Gala Sponsorship</i> Ronda Kotelchuck		\$1,000	\$1,000	
Rockefeller Philanthropy Advisors, Inc. New York, NY <i>Supporter Sponsorship for 2017 Jonas Scholar Leadership Conference</i> Eliza Bromfield		1,000	1,000	
United Hospital Fund of New York New York, NY <i>2017 Gala Sponsor</i> Michelle Levy-Branower		7,100	7,100	
Total Partnership Fund	\$0	\$92,280	\$92,280	\$0
MEMBERSHIPS/OTHER				
The Foundation Center New York, NY <i>Annual Support</i> Bradford K. Smith, MA		\$11,000	\$11,000	
Grantmakers in Aging Arlington, VA <i>Annual Support</i> John A. Feather, PhD		7,500	7,500	
Grantmakers in Health Washington, DC <i>Annual Support</i> Faith Mitchell, PhD		7,500	7,500	
Hispanics in Philanthropy Oakland, CA <i>Annual Membership</i> Gracia Goya		4,925	4,925	
Philanthropy New York, Inc. New York, NY <i>Annual Support</i> Ronna D. Brown, JD		17,350	17,350	
Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. New York, NY <i>Annual Support</i> Michael Adams, JD, MA		5,000	5,000	
Total Membership/Other	\$0	\$53,275	\$53,275	\$0
TOTAL PRESIDENT'S DISCRETIONARY GRANTS	\$0	\$145,555	\$145,555	\$0

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TOTAL (OTHER)				
Matching Grants¹		\$781,898	\$781,898	
Discretionary Grants²		68,000	68,000	
Grants Refunded or Cancelled	\$637,756	(645,817)	(8,061)	
Contingent Grants Adjustments³	(1,449,705)	\$1,449,705		
Discounts to Present Value	(947,869)	417,231		(530,638)
GRAND TOTAL	\$31,299,459	\$9,548,048	\$18,748,573	\$22,098,933

¹Grants made under the Foundation's program for matching charitable contributions by Trustees and staff.

²Grants made under the Foundation's program for charitable contributions designated by staff.

³Contingent grants

⁴Grants previously at other organizations prior to 2017

		Expenses Authorized Not Incurred Jan. 1, 2017	Projects Authorized During Year	Expenses Incurred During Year	Expenses Authorized Not Incurred Dec. 31, 2017
Foundation-Administered Grant <i>Assessing the Accomplishments and Impact of The John A. Hartford Foundation's Grantmaking Over the Past 30 Years</i> Stephen Isaacs	New York, NY		\$185,000	\$135,000	\$50,000
Foundation-Administered Grant <i>Communications & Dissemination Initiative Renewal</i> John Beilenson	New York, NY	795,432	1,444	796,876	
Foundation-Administered Projects <i>To Pursue Selected Activities in the Strategic Plan</i>			213,516	213,516	
Total		\$795,432	\$399,960	\$1,145,392	\$50,000