

Summary of Active Grants

| | | Balance Due January 1, 2018 | Grants Authorized During Year | Amount Paid During Year | Balance Due December 31, 2018 |
|---|---------------|-----------------------------------|-------------------------------------|-------------------------------|-------------------------------------|
| AGING & HEALTH | | | | | |
| AGE-FRIENDLY HEALTH SYSTEMS | | | | | |
| American Academy of Home Care Medicine <i>Building Awareness and Engaging Payers to Bring Home-Based Primary Care into the Mainstream</i> Mindy J. Fain, MD | Chicago, IL | 86,271 | | 86,271 | 0 |
| American College of Surgeons <i>Geriatric Surgery Verification and Quality Improvement Program</i> Clifford Y. Ko, MD, MS, MSHS | Chicago, IL | 1,537,978 | | 619,042 | 918,936 |
| American Geriatrics Society, Inc. <i>Geriatrics Workforce Enhancement Program (GWEP) Coordinating Center</i> Nancy E. Lundebjerg, MPA | New York, NY | 1,161,617 | | 589,048 | 572,569 |
| American Geriatrics Society, Inc. <i>Geriatric Orthopedic Hip-Fracture Co- management Implementation</i> Nancy E. Lundebjerg, MPA | New York, NY | 950,449 | | 456,591 | 493,858 |
| American Geriatrics Society, Inc. <i>Catalyzing Emergency Department Enhancements for Older Adults: Geriatric Emergency Department Collaborative (GEDC 2.0), Phase 2</i> Nancy E. Lundebjerg, MPA, Kevin Biese, MD, Ula Hwang, MD | New York, NY | 498,070 | 1,276,481 | 1,024,300 | 750,251 |
| Case Western Reserve University <i>Age-Friendly Health Systems Ambulatory Care Continuum</i> Mary Dolansky, PhD, RN, FAAN | Cleveland, OH | | 945,684 | 845,684 | 100,000 |
| Center for Medicare Advocacy <i>Reducing Harm to Medicare Beneficiaries: Improving Hospital Observation Status and Other Policies</i> Judith Stein, JD | Mansfield, CT | 125,000 | | 125,000 | 0 |
| Center for Medicare Advocacy <i>Medicare Education & Outreach: Opening Doors to Quality Care for Older Adults with Long-term and Serious Illnesses</i> Judith Stein, JD | Mansfield, CT | | 615,000 | 307,500 | 307,500 |
| Community Catalyst, Inc. <i>Voices for Better Health: Geriatrics Provider Collaboration Renewal</i> Reneé Marcus Hodin, JD | Boston, MA | 268,953 | | 268,953 | 0 |
| Education Development Center, Inc. <i>National Collaboratory to Address Elder Mistreatment</i> Rebecca Stoeckle | Waltham, MA | 518,260 | 1,550,000 | 1,181,804 | 886,456 |

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| AGE-FRIENDLY HEALTH SYSTEMS | | | | | |
| Emergency Medicine Foundation <i>dba American College of Emergency Physicians</i> <i>Catalyzing Emergency Department Enhancements</i> <i>for Older Adults: Geriatric Emergency Department</i> <i>Accreditation (GEDA)</i> Sandra Schneider, MD, FACEP | Irving, TX | | 881,730 | 356,719 | 525,011 |
| Home Centered Care Institute <i>National Home Care Medicine Education</i> <i>& Expansion Initiative</i> Thomas Cornwell, MD | Schaumburg, IL | 247,145 | | 156,758 | 90,387 |
| Icahn School of Medicine at Mount Sinai <i>Implementation of Rehabilitation at Home</i> <i>Scaling and Dissemination of Hospital at Home</i> Albert L. Siu, MD, MSPH | New York, NY | 783,977 | 200,000 | 1,051,416 | 1,732,561 |
| Institute for Healthcare Improvement <i>Age-Friendly Health Systems</i> Kedar Mate, MD | Cambridge, MA | 1,709,932 | | 464,855 | 1,245,077 |
| Institute for Healthcare Improvement <i>Continued Development of the Better Care</i> <i>Playbook</i> Kedar Mate, MD | Cambridge, MA | 43,455 | 95,184 | 43,495 | 95,184 |
| Institute for Healthcare Improvement <i>Complex Care Learning Collaborative</i> <i>for Medicare Advantage Plans</i> Kedar Mate, MD | Cambridge, MA | | 120,636 | 0 | 120,636 |
| Johns Hopkins University <i>Implementation of a National Learning</i> <i>Collaborative to Enhance the Quality of</i> <i>Home-Based Primary Care</i> Bruce A. Leff, MD | Baltimore, MD | 687,219 | | 270,363 | 416,856 |
| National Association of Area Agencies on Aging, Inc. <i>Building the Capacity of the Aging and</i> <i>Disability Networks to Ensure the Delivery of</i> <i>Quality Integrated Care</i> Sandy Markwood, MA | Washington, DC | 993,840 | | 815,955 | 177,885 |
| National Committee for Quality Assurance <i>Demonstration of Person-Driven Outcome</i> <i>Measures for an Age-Friendly Health</i> <i>System</i> Jessica Briefer French, MHSA | Washington, DC | 1,128,027 | | 133,465 | 994,562 |
| National PACE Association <i>PACE 2.0: Adapting and Disseminating</i> <i>PACE to Serve High-Need, High-Cost</i> <i>Populations</i> Peter Fitzgerald, MSc | Alexandria, VA | 180,225 | | 180,225 | 0 |

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| AGE-FRIENDLY HEALTH SYSTEMS | | | | | |
| President and Fellows of Harvard College <i>Understanding Information Continuity and its Impact on Care for Older Adults</i> Ashish K. Jha, MD, MPH | Cambridge, MA | 507,600 | | 507,600 | 0 |
| Regents of the University of Minnesota <i>Increasing Interprofessional Collaboration (IPC) in Clinical Nursing & Health Professions Education</i> Barbara F. Brandt, PhD | Minneapolis, MN | 149,858 | | 149,858 | 0 |
| Research Foundation for Mental Hygiene <i>Health and Aging Policy Fellows Program</i> Harold Alan Pincus, MD | Menands, NY | 1,078,919 | 2,399,822 | 508,942 | 2,969,799 |
| Trust for America's Health <i>Advancing an Age-Friendly Public Health System</i> John Auerbach | Washington, DC | | 409,378 | 224,398 | 184,980 |
| Yale University <i>Patient Priorities Care: Dissemination and Scaling</i> Mary E. Tinetti, MD | New Haven, CT | 905,228 | 3,000,000 | 1,260,675 | 2,644,553 |
| Total Age-Friendly Health Systems | | \$13,562,023 | \$13,293,915 | \$11,628,917 | \$15,227,061 |
| SERIOUS ILLNESS & END OF LIFE | | | | | |
| Center for Health Policy Development National Academy for State Health Policy <i>Supporting the Continuum of Palliative Care: A Resource Hub for State Policymakers</i> Kitty Purington, JD | Washington, DC | | 449,509 | 217,317 | 232,192 |
| Icahn School of Medicine at Mount Sinai <i>The Center to Advance Palliative Care (CAPC): Transformation Business Plan</i> Diane E. Meier, MD | New York, NY | 604,016 | | 400,000 | 204,016 |
| National Academy of Sciences dba National Academies of Sciences, Engineering & Medicine <i>Roundtable on Quality of Care for People with Advanced Illness</i> Sharyl Nass | Washington, DC | 70,487 | | 35,244 | 35,243 |
| New York University <i>Nurses Improving Care for Healthsystem Elders in Long-Term Care (NICHE-LTC)</i> Eileen M. Sullivan-Marx, PhD, RN | New York, NY | 963,585 | | 963,585 | 0 |

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| SERIOUS ILLNESS & END OF LIFE | | | | | |
| Twin Cities Public Television <i>Television Documentary Production and Distribution: "Fast Forward"</i> William F. Baker, PhD | Saint Paul, MN | | 700,000 | 632,245 | 67,755 |
| University of Washington <i>CareLab: Building a Collective Strategy to Accelerate Progress in End-of-Life Care</i> Anthony Back, MD | Seattle, WA | 1,023,730 | | 1,023,730 | 0 |
| Total Serious Illness & End of Life | | \$4,317,120 | \$226,997 | \$1,882,299 | \$2,661,818 |
| FAMILY CAREGIVING | | | | | |
| AARP Foundation <i>Supporting Family Caregivers Providing Complex Care: Bridging the Gap between Expectations and Execution</i> Susan C. Reinhard, PhD, RN | Washington, DC | 872,705 | | 491,187 | 381,518 |
| Benjamin Rose Institute <i>Online Resource for Comparing Evidence-Based Dementia Caregiving Programs</i> David M. Bass, PhD | Cleveland, OH | 302,648 | | 91,215 | 211,433 |
| Center for Health Care Strategies <i>Helping States Support Families Caring for an Aging America</i> Stephen A. Somers | Hamilton, NJ | | 279,000 | 173,609 | 105,391 |
| Diverse Elders Coalition Fiscal Sponsor: Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE) <i>Addressing Unmet Family Caregiving Needs in Diverse Older Communities: Planning Grant</i> Jenna McDavid | New York, NY | | 549,679 | 549,679 | 0 |
| Regents of the University of California <i>Dissemination of the UCLA Alzheimer's and Dementia Care Program</i> David B. Reuben, MD | Los Angeles, CA | | 1,512,085 | 0 | 1,512,085 |
| Total Family Caregiving | | \$13,562,023 | \$13,293,915 | \$11,628,917 | \$15,227,061 |

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| COMMUNICATIONS & SPECIAL INITIATIVES | | | | | |
| Grantmakers in Aging <i>Reframing Aging: Phase II</i> John A. Feather, PhD | Arlington, VA | 105,575 | | 105,575 | 0 |
| Grantmakers in Aging <i>Core Support Renewal</i> John A. Feather, PhD | Arlington, VA | 160,766 | | 39,994 | 120,772 |
| Henry J. Kaiser Family Foundation <i>Kaiser Health News: The Late Life and Geriatric Care Reporting Project</i> David Rousseau, MPH | Menlo Park, CA | 1,426,153 | | 799,070 | 627,083 |
| Project HOPE - The People-to-People Health Foundation, Inc. <i>Health Affairs: Publishing and Disseminating Lessons on Innovative Health Care Models for an Aging Population Renewal</i> Alan Weil, JD, MPP | Bethesda, MD | 258,970 | | 0 | 258,970 |
| Tides Center <i>Eldercare Workforce Alliance Renewal</i> Amy M. York | San Francisco, CA | 100,000 | | 0 | 100,000 |
| Total Communications & Special Initiatives | | \$2,051,464 | \$0 | \$994,639 | \$1,106,825 |
| SOCIAL INNOVATION FUND | | | | | |
| University of Washington <i>Social Innovation Fund: Healthy Futures IMPACT Expansion Renewal</i> Jürgen Unützer, MD, MPH, MA | Seattle, WA | 62,136 | | 62,136 | 0 |
| Total Social Innovation Fund | | \$62,136 | \$0 | \$62,136 | \$0 |
| LEGACY GRANTS | | | | | |
| American Federation for Aging Research, Inc. <i>Paul B. Beeson Career Development Awards in Aging Research Partnership Renewal</i> Odette van der Willik | New York, NY | 1,236,146 | | 162,683 | 1,073,463 |
| American Geriatrics Society, Inc. <i>Geriatrics for Specialists Initiative (GSI): Phase V</i> John R. Burton, MD | New York, NY | 367,010 | | 182,322 | 184,688 |

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| LEGACY GRANTS | | | | | |
| Regents of the University of Colorado <i>Practice Change Leaders for Aging and Health Renewal</i> Eric A. Coleman, MD, MPH | Denver, CO | 1,266,100 | | 1,266,100 | 0 |
| Wake Forest University Health Sciences <i>Integrating Geriatrics into the Specialties of Internal Medicine Renewal: Capitalizing on Forward Momentum</i> Kevin P. High, MD, MSc | Winston-Salem, NC | 200,537 | | 98,045 | 102,492 |
| Total Legacy Grants | | \$3,069,793 | \$0 | \$1,709,150 | \$1,360,643 |
| TOTAL AGING & HEALTH | | \$22,582,587 | \$16,784,188 | \$18,922,653 | \$20,444,162 |
| PRESIDENT'S DISCRETIONARY FUND | | | | | |
| Partnership Fund | | | | | |
| American Academy of Home Care Medicine <i>Bronze Level Support for the 2018 Annual Meeting</i> \$2,500 Mindy J. Fain, MD | Chicago, IL | | 2,500 | 2,500 | |
| American College of Preventive Medicine <i>Healthy Aging Summit 2018</i> \$5,000 Denise M. Brasse | Washington, DC | | 5,000 | 5,000 | |
| Brandeis University <i>Council on Health Care Economics and Policy, 2018 Princeton Conference</i> \$20,000 Jehuda Reinharz | Waltham, MA | | 20,000 | 20,000 | |
| Gerontological Society of America <i>2018 Annual Scientific Meeting</i> \$25,000 James C. Appleby, BSPharm, MPH | Washington, DC | | 25,000 | 25,000 | |
| Grantmakers in Aging <i>Sponsorship for the 2018 Annual Conference opening reception</i> \$15,000 John A. Feather, PhD | Arlington, VA | | 15,000 | 15,000 | |
| Health Research and Educational Trust <i>Health Forum Trust Award</i> \$1,500 Barbara Birkhead | Chicago, IL | | 1,500 | 1,500 | |

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| PRESIDENT'S DISCRETIONARY FUND | | | | |
| Hebrew Home for the Aged at Riverdale Foundation, Inc. <i>101 Annual Gala</i> \$15,000 Daniel A. Reingold, MSW, JD | Riverdale, NY | 15,000 | 15,000 | |
| Institute for Healthcare Improvement <i>2018 National Forum on Quality Improvement in Health Care</i> \$15,000 David Coletta | Boston, MA | 15,000 | 15,000 | |
| Lown Institute, Inc. <i>2018 Lown Institute Conference</i> \$2,500 Shannon Brownlee | Brookline, MA | 2,500 | 2,500 | |
| Medicare Rights Center, Inc. <i>Annual Awards Dinner</i> \$1,000 Joe Baker | New York, NY | 1,000 | 1,000 | |
| National Academy of Sciences <i>2018 National Academies of Sciences, Engineering, and Medicine Forum on Aging, Disability, and Independence</i> \$25,000 Harvey V. Fineberg, MD, PhD | Washington, DC | 25,000 | 25,000 | |
| National Academy of Social Insurance <i>Support for The Robert M. Ball Award 2018</i> \$1,500 Kristine Quinio | Washington, DC | 1,500 | 1,500 | |
| New York Academy of Medicine <i>2018 Annual Gala</i> \$12,500 Judith A. Salerno, MD, MS | New York, NY | 12,500 | 12,500 | |
| New York Academy of Medicine <i>NYAM's 171th Anniversary Discourse & Awards and Annual Meeting of the Voting Fellows</i> \$1,000 Judith A. Salerno, MD, MS | New York, NY | 1,000 | 1,000 | |
| New York University <i>Rory Meyers College of Nursing Nurses Improving Care for Healthsystem Elders (NICHE) Silver Sponsorship</i> \$10,000 Michal-Lynn Gramby | New York, NY | 10,000 | 10,000 | |

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| Primary Care Development Corporation New York, NY <i>25th Anniversary Gala Support</i> \$1,000 Louise Cohen, MPH | | 1,000 | 1,000 | |
| Santa Fe Group, Inc. New York, NY <i>2019 Salon, "Comprehensive Health without Oral Health: The Medicare Paradox"</i> \$10,000 Michael C. Alfano | | 10,000 | 10,000 | |
| Trustees of the University of Pennsylvania Philadelphia, PA <i>2019 Snowbird Health Peri-Summit Sponsorship</i> \$5,000 Vivian Williams | | 5,000 | 5,000 | |
| United Hospital Fund of New York New York, NY <i>2018 Gala Sponsor</i> \$800 Michelle Levy-Branower | | 800 | 800 | |
| Total Partnership Fund | \$0 | \$169,300 | \$169,300 | \$0 |
| Program Development | | | | |
| Trustees of Columbia University in the City of New York New York, NY <i>Identifying Drivers of State-based Differences in the Status of Older Persons in the US</i> \$78,000 John W. Rowe, MD | | 39,000 | 39,000 | |
| Institute for Healthcare Improvement Boston, MA <i>Age-Friendly Health Systems - Health System-Specific Financial Tools and Business Cases</i> \$28,941 Tam Duong | | 28,941 | 28,941 | |
| Massachusetts Institute of Technology Cambridge, MA <i>Mapping the Possible Futures of Technology & Caregiving</i> \$150,000 Joseph F. Coughlin, PhD | | 150,000 | 150,000 | |
| National Academy of Sciences New York, NY <i>Global Roadmap for Healthy Longevity Initiative</i> \$50,000 Elizabeth M. Finkelman, MPP | | 50,000 | 50,000 | |
| Total Program Development | \$0 | \$267,941 | \$267,941 | \$0 |

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| Memberships/Other | | | | |
| AcademyHealth <i>Annual Support</i> \$2,000 Sandy McNeil | Washington, DC | 2,000 | 2,000 | |
| The Foundation Center <i>Annual Support</i> \$11,000 Bradford K. Smith, MA | New York, NY | 11,000 | 11,000 | |
| Grantmakers in Aging <i>Annual Support</i> \$7,500 John A. Feather, PhD | Arlington, VA | 7,500 | 7,500 | |
| Grantmakers in Health <i>Annual Support</i> \$14,950 Faith Mitchell, PhD | Washington, DC | 14,950 | 14,950 | |
| Hispanics in Philanthropy <i>Annual Membership</i> \$5,000 Anamarie Argilago | Oakland, CA | 5,000 | 5,000 | |
| Philanthropy New York, Inc. <i>Annual Support</i> \$17,350 Ronna D. Brown, JD | New York, NY | 17,350 | 17,350 | |
| Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. <i>Annual Support</i> \$5,000 Michael Adams, JD, MA | New York, NY | 5,000 | 5,000 | |
| Total Membership/Other | | \$0 | \$62,800 | \$62,800 |
| TOTAL PRESIDENT'S DISCRETIONARY FUND | | \$0 | \$500,041 | \$500,041 |
| <i>Matching Grants¹</i> | | | \$834,592 | \$834,592 |
| <i>Discretionary Grants²</i> | | | 56,000 | 56,000 |
| <i>JAHF Trustee Award</i> | | | 20,000 | 20,000 |
| <i>Grants Refunded or Cancelled</i> | \$46,924 | (106,417) | (59,473) | |
| <i>Discounts to Present Value</i> | (530,638) | (\$431,637) | | (\$962,275) |
| Total (All Grants) | \$22,118,873 | \$17,636,767 | \$20,253,813 | \$19,481,887 |

¹Grants made under the Foundation's program for matching charitable contributions by Trustees and staff.

²Grants made under the Foundation's program for charitable contributions designated by staff.