# **Grants**

We funded a robust roster of 21 new grants totaling \$15,944,666 million to improve the care of older adults. The Foundation made \$21,648,121 million in payments to existing grants in 2021.

### First Quarter 2021

#### **Trust for America's Health**

\$150,000

Ensuring Access to the COVID-19 Vaccine for Homebound Older Adults and Individuals with Disabilities

#### **National Committee for Quality Assurance**

\$1,459,244

Supporting Age-Friendly Health Systems: Implementing and Disseminating Person-Driven Outcome Measures

### Second Quarter 2021

#### University of North Carolina at Chapel Hill

\$925,268

Geriatric Emergency Department Collaborative (GEDC) 3.0: Expanding Dissemination and Enhancing Evaluation

#### **Yale University**

\$680,803

Geriatric Emergency Department Collaborative (GEDC) 3.0: Expanding Dissemination and Enhancing Evaluation



<b>Age-Friendly Foundation</b> (dba Age-Friendly Institute)	\$1,500,000
Promoting an Age-Friendly Ecosystem: Harnessing Consumer Insights to Advance "Age-Friendly" in Health Care and Across Settings	
Beth Israel Deaconess Medical Center	\$1,476,784
Engaging Family Caregivers through Shared Access to the Electronic Health Record	
Health Careers Futures	\$594,110
Revisiting the Teaching Nursing Home	
Convergence Center for Policy Resolution	\$453,777
Convergence Dialogue on Reimagining Care for Older Adults	
FAIR Health	\$233,022
A National Initiative to Advance Cost Information in	
Shared Decision-Making for Serious Health Conditions	

## Third Quarter 2021

merican College of Surgeons	\$1,987,215
eriatric Surgery Verification (GSV) Phase II: valuation and Improvement	
Education Development Center	\$1,650,000
lational Collaboratory to Address Elder Mistreatment	
hase III: Expanding the Impact of the Elder Mistreatment	
mergency Department Toolkit	



### Fourth Quarter 2021

Iniversity of California, Los Angeles	\$2,093,074
CLA Alzheimer's and Dementia Care Program: reating a Sustainable Health Systems Model for ational Dissemination	
iverse Elders Coalition	\$1,350,000
trengthening Training and Advocacy Capacity to upport Diverse Family Caregivers	
est Practice Caregiving Phase III: Consumer Version	\$450,000
merican Society on Aging dvancing Equity in Aging	\$341,725
enter for Health Care Strategies	\$200,000
evelopment of the Better Care Playbook, Phase VI	
lational Investment Center for eniors Housing & Care	\$100,000
ational Study on the Impact of COVID-19 in enior Living, Phase II	
lational Academies of Sciences, ngineering, and Medicine	\$95,000
dvancing Diagnostic Excellence: A Workshop Series	
lational Academies of Sciences, ngineering, and Medicine	\$94,644
ational Academy of Medicine Scholars in iagnostic Excellence	
dvancing Diagnostic Excellence: A Workshop Series  lational Academies of Sciences, ngineering, and Medicine  ational Academy of Medicine Scholars in	



Society to Improve Diagnosis in Medicine  Diagnostic Excellence Small Grants Program	\$60,000
Society to Improve Diagnosis in Medicine Fellowship in Diagnostic Excellence Program	\$50,000

### **Funding Guidelines**

#### The John A. Hartford Foundation makes grants by invitation only.

The Foundation normally makes grants to organizations in the United States which have tax-exempt status under Section 501(c)(3) of the Internal Revenue Code (and are not private foundations within the meaning of section 107(c)(1) of the code), and to state colleges and universities. The Foundation does not make grants to individuals.



## **All Active Grants**

		BALANCE DUE	GRANTS AUTHORIZED	AMOUNT PAID	BALANCE DUE
		JAN 1, 2021	DURING YEAR	DURING YEAR	DEC 31, 2021
AGING & HEALTH					
AGE-FRIENDLY HEALTH SYSTEMS					
Age Friendly Foundation, Inc. dba Age-Friendly Institute Promoting an Age-Friendly Ecosystem: Harnessing Consumer Insights to Advance "Age Friendly" in Health Care and Across Settings Tim Driver Jody Shue, MPH	Waltham, MA		1,500,000	500,000	1,000,000
American Academy of Home Care Medicine Moving and Scaling Home-Based Primary Care Phase II: Quality, Training and Advocacy K. Eric DeJonge, MD	Baltimore, MD	193,500		135,250	58,250
American College of Surgeons Geriatric Surgery Verification (GSV) Phase II: Evaluation and Improvement Clifford Y. Ko, MD, MS, MSHS, FACS, FASCRS	Chicago, IL		1,987,215	620,894	1,366,321
American Geriatrics Society, Inc. Geriatrics Workforce Enhancement Program (GWEP) Coordinating Center, Phase II Nancy E. Lundebjerg, MPA	New York, NY	1,733,148		761,042	972,106
American Geriatrics Society, Inc.  Catalyzing Emergency Department Enhancements for Older Adults: Geriatric Emergency Department Collaborative (GEDC 2.0), Phase 2  Nancy E. Lundebjerg, MPA	New York, NY	100,033		100,033	0
Case Western Reserve University Age-Friendly Health Systems: Ambulatory Care Continuum Implementation Mary A. Dolansky, PhD, RN, FAAN	Cleveland, OH	1,494,814		804,500	690,314
Center for Health Care Strategies, Inc.  Development of the Better Care Playbook, Phase V Allison Hamblin, MSPH	Hamilton, NJ	102,805		102,805	0
Center for Health Care Strategies, Inc.  Development of the Better Care Playbook, Phase VI  Lorie Martin	Hamilton, NJ		200,000	100,000	100,000
Convergence Center For Policy Resolution Convergence Dialogue on Reimagining Care for Older Adults Stuart M. Butler, PhD	Washington, DC		453,777	435,777	18,000



		BALANCE DUE	GRANTS AUTHORIZED	AMOUNT DAID	BALANCE DUE
		JAN 1, 2021	DURING YEAR	AMOUNT PAID DURING YEAR	DEC 31, 202
Education Development Center, Inc. National Collaboratory to Address Elder Mistreatment Phase III: Expanding the Impact of the Elder Mistreatment Emergency Department Toolkit Rebecca Stoeckle	Waltham, MA		1,650,000	581,799	1,068,203
Education Development Center, Inc. National Collaboratory to Address Elder Mistreatment Rebecca Stoeckle	Waltham, MA	439,265		439,265	(
Emergency Medicine Foundation of the American College of Emergency Physicians Geriatric Emergency Department Accreditation: Expansion Phase II Sandra Schneider, MD, FACEP	Irving, TX	252,898		0	252,898
Health Careers Futures Revisiting the Teaching Nursing Home Nancy Zionts, MBA	Pittsburgh, PA		594,110	291,174	302,936
Health Research and Educational Trust of the American Hospital Association  Next Generation Leaders Transformation Institute: 1) Developing Age-Friendly Health Systems Leadership; 2) Transforming HRET's HIIN Hospitals to Become More Age-Friendly  Marie Cleary-Fishman	Chicago, IL	769,497		441,964	327,533
Home Centered Care Institute  Moving and Scaling Home-Based Primary Care, Phase II: Quality, Training and Advocacy  Melissa Singleton, M.Ed.	Schaumburg, IL	302,500		151,250	151,250
Icahn School of Medicine at Mount Sinai Scaling and Dissemination of Hospital at Home in the Time of COVID-19 and Beyond Albert L. Siu, MD, MSPH	New York, NY	1,024,994		0	1,024,994
Institute for Healthcare Improvement  Age-Friendly Health Systems Initiative, Phase II  Kedar Mate, MD	Boston, MA	3,446,203		891,506	2,554,69
Massachusetts General Hospital  Moving and Scaling Home-Based Primary Care, Phase II: Quality, Training and Advocacy  Christine Ritchie, MD, MSPH Bruce Leff, MD	Boston, MA	518,947		322,955	195,992
National Academy of Sciences  Advancing Diagnostic Excellence: A Workshop Series  Sharyl Nass, PhD	Washington, DC	0	95,000	0	95,000



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
National Academy of Sciences  National Academy of Medicine Scholars in Diagnostic Excellence Gregg S. Margolis, PhD	Washington, DC	0	94,644	0	94,644
National Academy of Sciences The Quality of Care in Nursing Homes: Getting Ahead of the Crises Sharyl Nass, PhD	Washington, DC	545,455		545,455	0
National Association of Area Agencies on Aging, Inc. now USAging Aging and Disability Business Institute, Phase 2: Advancing Integration, Partnerships and Payment Models Between Social Services and Health Systems Sandy Markwood	Washington, DC	1,003,405		1,003,405	0
National Committee for Quality Assurance Supporting Age-Friendly Health Systems: Implementing and Disseminating Person-Driven Outcome Measures Caroline Blaum, MD, MS	Washington, DC	0	1,459,244	625,951	833,293
National Investment Center for Seniors Housing & Care, Inc. National Study on the Impact of COVID-19 in Senior Living, Phase II Beth Mace, MS	Annapolis, MD	0	100,000	100,000	0
National PACE Association  PACE 2.0 Growth Strategy Implementation  Peter Fitzgerald, MSc	Alexandria, VA	285,416		285,416	0
Regents of the University of California, San Francisco Implementation, Scaling and Impact of the 4Ms in an IT-enabled Health Care System Julia Adler-Milstein, PhD	San Francisco, CA	554,461		554,461	0
Research Foundation for Mental Hygiene, Inc.  Health and Aging Policy Fellows Program  Harold Alan Pincus, MD	Menands, NY	1,198,068		595,261	602,807
Society to Improve Diagnosis in Medicine, Inc.  Diagnostic Excellence Small Grants Program  Jennie Ward-Robinson, PhD  Gerard Castro, PhD, MPH, PMP	Alphartta, GA	0	60,000	0	60,000
Society to Improve Diagnosis in Medicine, Inc. Fellowship in Diagnostic Excellence Program Jennie Ward-Robinson, PhD Gerard Castro, PhD, MPH, PMP	Alphartta, GA	0	50,000	0	50,000



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
Trust for America's Health  Expanding Age-Friendly Public Health Systems, Phase II  J. Nadine Gracia, MD, MSCE	Washington, DC	1,359,195		745,243	613,952
Trust for America's Health  Ensuring Access to the COVID-19 Vaccine for Homebound Older Adults and Individuals with Disabilities  J. Nadine Gracia, MD, MSCE	Washington,DC	0	150,000	150,000	0
University of North Carolina at Chapel Hill Geriatric Emergency Department Collaborative (GEDC) 3.0: Expanding Dissemination and Enhancing Evaluation Kevin Biese, MD	Chapel Hill, NC	0	925,268	460,885	464,383
Yale University Geriatric Emergency Department Collaborative (GEDC) 3.0: Expanding Dissemination and Enhancing Evaluation Ula Hwang, MD	New Haven, CT	0	680,803	330,125	350,678
Yale University Patient Priorities Care: Dissemination and Scaling Mary E. Tinetti, MD	New Haven, CT	1,499,981		749,857	750,124
TOTAL AGE-FRIENDLY HEALTH SYSTEMS		16,824,585	10,000,061	12,826,273	13,998,373
FAMILY CAREGIVING					
Benjamin Rose Institute on Aging Best Practice Caregiving Phase III: Consumer Version David M. Bass, PhD	Cleveland, OH	0	450,000	236,204	213,796
Benjamin Rose Institute on Aging Dissemination of Best Practice Caregiving: Guiding Organizations to Dementia Programs for Family Caregivers David M. Bass, PhD	Cleveland, OH	132,945		132,945	0
Beth Israel Deaconess Medical Center, Inc.  Engaging Family Caregivers through Shared Access to the Electronic Health Record Catherine DesRoches, DrPH Jennifer Wolff, PhD	Boston, MA		1,476,784	481,536	995,248
Center for Health Care Strategies, Inc.  Helping States Support Family Caregivers Caring for an Aging America, Phase II Courtney Roman, MA	Hamilton, NJ	179,928		0	179,928



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
		<u>'</u>	DOMING TEAM		
Center for Health Policy Development dba National Academy for State Health Policy The RAISE Act Family Caregiver Resource and Dissemination Center Kitty Purington, JD	Portland, ME	849,928		694,491	155,437
Nitty Furnigion, 3D					
Diverse Elders Coalition Fiscal Sponsor: Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE)	New York, NY	0	1,350,000	457,394	892,606
Strengthening Training and Advocacy Capacity to Support Diverse Family Caregivers Lauren Pongan, MA					
Diverse Elders Coalition Fiscal Sponsor: Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE)	New York, NY	592,295		592,295	C
Addressing Unmet Family Caregiving Needs in Diverse Older Communities					
Lauren Pongan, MA					
Johns Hopkins University Engaging Family Caregivers through Shared	Baltimore, MD	136,991		136,991	(
Access to the Electronic Health Record: Planning for Transformational Change Jennifer L. Wolff, PhD					
Regents of the University of California, Los Angeles	Los Angeles, CA	482,825		482,825	
Dissemination of the UCLA Alzheimer's and Dementia Care Program					
David B. Reuben, MD					
Regents of the University of California, Los Angeles	Los Angeles, CA	0	2,093,074	698,084	1,394,99
UCLA Alzheimer's and Dementia Care Program: Creating a Sustainable Health Systems Model for National Dissemination					
David B. Reuben, MD					
Rush University Medical Center  A Model for Caregiver Health and Wellness in Age-Friendly Health Systems, Planning Grant Robyn Golden, LCSW	Chicago, IL	212,389		0	212,38
TOTAL FAMILY CAREGIVING		2,587,301	5,369,858	3,912,765	4,044,39



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
SERIOUS ILLNESS & END OF LIFE					
Center for Health Policy Development dba National Academy for State Health Policy Expanding and Sustaining the Continuum of Care: A Resource Hub for State Policymakers Kitty Purington, JD	Portland, ME	249,479		249,479	0
FAIR Health, Inc. A National Initiative to Advance Cost Information in Shared Decision-Making for Serious Health Conditions Ali Russo	New York, NY		233,022	165,784	67,238
Icahn School of Medicine at Mount Sinai The Center to Advance Palliative Care (CAPC): Improving Access to Quality Palliative Care Brynn Bowman, MPA	New York, NY	585,649		585,649	0
National Academy of Sciences Roundtable on Quality Care for People with Serious Illness, Phase II Laurene Graig, MS	Washington, DC	83,333		83,333	C
University of Washington  Building Public Engagement and Access to Palliative & End-of-Life Care  Anthony Back, MD	Seattle, WA	994,975		875,083	119,892
TOTAL SERIOUS ILLNESS & END OF LIFE		1,913,436	233,022	1,959,328	187,130
LEGACY GRANTS					
ACADEMIC GERIATRICS AND TRAINING					
American Federation for Aging Research, Inc. Paul B. Beeson Career Development Awards in Aging Research Partnership Renewal Odette van der Willik	New York, NY	288,424		288,424	0
TOTAL LEGACY GRANTS		288,424		288,424	0
COMMUNICATIONS & SPECIAL PROJECTS					
<b>Gerontological Society of America</b> Sustaining the Reframing Aging Initiative Patricia D'Antonio, BSPharm, MS, MBA, BCGP	Washington, DC	200,000		200,000	0



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
Henry J. Kaiser Family Foundation Highlighting Aging & Health: The Older Adult Reporting Project David Rousseau	San Francisco, CA	1,538,041		871,804	666,237
Project HOPE - The People-to-People Health Foundation, Inc. Publishing and Disseminating Lessons on Innovations in Health Care to Support Age-Friendly Health Alan Weil	Bethesda, MD	249,652		249,652	0
SPECIAL AGING INITIATIVES					
American Society on Aging Advancing Equity in Aging Patrice Dickerson, PhD Leanne Clark-Shirley, PhD	San Francisco, CA	0	341,725	125,344	216,381
Grantmakers In Aging Core Support Renewal: Developing the Lens in Philanthropy and Beyond Lindsay A. Goldman, LMSW	Arlington, VA	155,393		78,283	77,110
TOTAL COMMUNICATIONS & SPECIAL PROJECTS		2,143,086	341,725	1,525,083	959,728
TRUSTEE AWARD					
Neighbor to Neighbor Massachusetts Education Fund Inc. The John A. Hartford Foundation Trustee Award honoring Donald Berwick Andrea Nyamekye	Boston, MA		20,000	20,000	0
TOTAL TRUSTEE AWARD		0	20,000	20,000	0
TOTAL AGING & HEALTH GRANTS		23,756,832	15,964,666	20,531,873	19,189,625
PRESIDENT'S DISCRETIONARY GRANTS	;				
PARTNERSHIP					
AcademyHealth  Health Datapalooza and National Health Policy  Conference  Sandy McNeil	Washington, DC		10,000	10,000	0



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
Age Friendly Foundation, Inc. dba Age-Friendly Institute Age-Friendly Ecosystems Event Series Tim Driver	Waltham, MA		30,000	30,000	0
Connected Foundation, Inc.  Health Advocacy Series for Older Adults Bhav Jain	Wellesley, MA		10,000	10,000	0
Education Development Center, Inc.  Implement a Cross-Sector Consensus Building Process to Design and Produce an Age-Friendly Ecosystem Framework  Kim Dash, PhD, MPH	Waltham, MA		7,961	7,961	0
Gerontological Society of America  Annual Scientific Meeting Sponsorship  James C. Appleby, BSPharm, MPH	Washington, DC		15,000	15,000	0
Grantmakers In Aging Annual Conference Sponsorship Lindsay A. Goldman, LMSW	Arlington, VA		25,000	25,000	0
Hebrew Home for the Aged at Riverdale Foundation There's No Place Like Home 104th Annual Gala Patricia Weiss	Riverdale, NY		14,000	14,000	0
LeadingAge, Inc.  Nurse Management in Long-Term Services and Supports Meeting  Katie Smith Sloan	Washington, DC		20,000	20,000	0
Medicare Rights Center, Inc.  Annual Awards Virtual Event Frederic Riccardi	New York, NY		6,000	6,000	0
National Academy of Sciences Forum on Aging, Disability and Independence Tracy A. Lustig, DPM, MPH	Washington, DC		25,000	25,000	0
New York Academy of Medicine Annual Fund for Healthy Equity Judith A. Salerno, MD, MS	New York, NY		10,000	10,000	0
United Hospital Fund of New York  Annual Gala  Anthony Shih, MD, MPH	New York, NY		1,000	1,000	0
TOTAL PARTNERSHIP			173,961	173,961	0



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
PROGRAM DEVELOPMENT					
Alosa Health, Inc.  Education Program on Aduhelm (aducanumab) for Health Care Professionals, Patients, and Families, Initial Support  Jerry L. Avorn, MD	Boston, MA		40,000	40,000	C
Alosa Health, Inc.  Education Program on Aduhelm (aducanumab) for Health Care Professionals, Patients, and Families, Continued Support Jerry L. Avorn, MD	Boston, MA		36,189	36,189	C
American Telemedicine Association Next Steps Campaign Ann Mond Johnson	Arlington, VA		25,000	25,000	C
Brandeis University The Impact of COVID-19 on the Long-Term Care Workforce Peter I. Buerhaus, PhD, RN, FAAN	Waltham, MA		10,000	10,000	C
Bright Focus Foundation  Documentary: Gene Wilder His Life, Legacy and Battle with Alzheimer's Disease  Nancy Lynn	Clarksburg, MD		50,000	50,000	C
Convergence Center For Policy Resolution  Outreach Strategy to Promote Rethinking Care of Older Adults, Phase I to Media and Key Influencers Stuart M. Butler, PhD	Washington, DC		15,000	15,000	C
Documentary Educational Resources, Inc.  Public Radio Documentary Series: Aging at Home, Stories of Transition and Dignity  Alice Apley, PhD	Watertown, MA		10,000	10,000	C
<b>Duke University</b> Leveraging Payment Reforms to Transform and Expand Home-Based Care for People with Complex Health Needs Robert Saunders, PhD	Durham, NC		20,000	20,000	C
Foundation of New York State Nurses, Inc.  Nightingale Gala  Deborah Elliott, MBA, BSN	Guilderland, NY		10,000	10,000	C
<b>Grantmakers In Health</b> <i>GIH Palliative Care Programming, 2021-2023</i> Beth Harris	Washington, DC		17,500	17,500	C



		GRANTS		
	BALANCE DUE JAN 1, 2021	AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
National Council of Young Men's Christian Associations of the United States of America (Y-USA) Older Adult Healthy Living, Learning Continuation Lyndsey Frigm, MA, CFRE	Chicago, IL	50,000	50,000	0
National Medical Association, Inc.  Annual Convention and Scientific Assembly  Martin Hamlette, JD, MHA	Silver Spring, MD	7,500	7,500	0
New York Academy of Medicine New York Age-Friendly Ecosystem Summit Judith A. Salerno, MD, MS	New York, NY	20,000	20,000	0
Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE)  Feasibility Study for a PACE Program Focused on LGBT+ Older Adults  Michael Adams	New York, NY	20,000	20,000	0
United Hospital Fund of New York  Development of a Book on Health Policy by Bruce Vladeck  Chad Shearer	New York, NY	10,000	10,000	0
TOTAL PROGRAM DEVELOPMENT		341,189	341,189	0
MEMBERSHIPS/OTHER GRANTS				
AcademyHealth Annual Support Sandy McNeil	Washington, DC	2,000	2,000	0
Grantmakers In Aging Annual Support Lindsay A. Goldman, LMSW	Arlington, VA	10,000	10,000	0
Grantmakers In Health Annual Support Cara V. James, PhD	Washington, DC	17,000	17,000	0
Hispanics in Philanthropy  Annual Support  Rebecca English	Oakland, CA	5,000	5,000	0
LeadingAge, Inc.  Annual Support  Sherry Shultz	Washington, DC	1,100	1,100	0



		BALANCE DUE JAN 1, 2021	GRANTS AUTHORIZED DURING YEAR	AMOUNT PAID DURING YEAR	BALANCE DUE DEC 31, 2021
Milken Institute Alliance to Improve Dementia Care's Steering Committee Membership Nora Super, MPA	Santa Monica, CA		25,000	25,000	0
Philanthropy New York, Inc.  Annual Support  Kathryn O'Neal-Dunham	New York, NY		19,750	19,750	C
Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE) Annual Support Michael Adams	New York, NY		5,000	5,000	C
TOTAL MEMBERSHIPS/OTHER			84,850	84,850	C
TOTAL PRESIDENT'S DISCRETIONARY GRANTS		600,000	600,000	(	
Discretionary Grants			70,250	70,250	
Matching Grants			456,510	456,510	
Grants Refunded or Cancelled			-10,511	-10,511	
Discount to Present Value		-378,643	89,020		-289,623
TOTAL (ALL GRANTS)		23,378,189	17,169,934	21,648,121	18,900,00

 $<sup>^*</sup>$ The Grant Authorized listed above reflect an additional award of \$29,644 associated with the Diagnostic Excellence Initiative approved by the Board in March 2022.

