

All Active Grants

| | | BALANCE DUE JAN 1, 2023 | GRANTS AUTHORIZED DURING YEAR | AMOUNT PAID DURING YEAR | BALANCE DUE DEC 31, 2023 |
|---|----------------|----------------------------|-------------------------------------|----------------------------|-----------------------------|
| AGING & HEALTH GRANTS | | | | | |
| AGE-FRIENDLY HEALTH SYSTEMS | | | | | |
| ADvancing States Inc. <i>Maximizing the Impact of American Rescue Plan Act Home and Community-Based Funding - State Support and Learning Project</i> Camille Dobson, MPA | Washington, DC | 149,758.00 | - | - | 149,758.00 |
| American Academy of Home Care Medicine, Inc. <i>Moving and Scaling Home-Based Primary Care, Phase III: Quality, Training, Advocacy and Policy</i> K. Eric DeJonge, MD | Baltimore, MD | 240,199.00 | - | - | 240,199.00 |
| American College of Surgeons <i>Geriatric Surgery Verification (GSV) Phase II: Evaluation and Improvement</i> Clifford Ko, MD, MS, MSHS, FACS, FASCRS | Chicago, IL | 1,366,321.00 | - | 593,690.00 | 772,631.00 |
| American Geriatrics Society, Inc. <i>Geriatrics Workforce Enhancement Program Coordinating Center (GWEP-CC), Phase 3.0</i> Nancy Lundebjerg, MPA | New York, NY | - | 2,902,606.00 | 628,186.00 | 2,274,420.00 |
| American Society of Consultant Pharmacists Foundation <i>Leveraging Pharmacists as Age-Friendly 4Ms Champions</i> Chad Worz | Alexandria, VA | - | 1,888,988.00 | 862,685.00 | 1,026,303.00 |
| Case Western Reserve University <i>Age-Friendly Health Systems: Ambulatory Care Continuum Evaluation, Scale-up and Spread</i> Mary Dolansky, PhD, RN, FAAN | Cleveland, OH | - | 2,557,149.00 | 970,993.00 | 1,586,156.00 |
| Center for Health Care Strategies, Inc. <i>Development of the Better Care Playbook, Phase VI</i> Lorie Martin | Hamilton, NJ | 100,000.00 | - | 100,000.00 | - |
| Center for Health Care Strategies, Inc. <i>Development of the Better Care Playbook, Phase VII</i> Logan Kelly | Hamilton, NJ | - | 200,000.00 | 200,000.00 | - |
| Council of Medical Specialty Societies <i>Promoting Diagnostic Excellence Across the House of Medicine</i> Helen Burstin, MD, MPH, MACP | Chicago, IL | - | 100,000.00 | 100,000.00 | - |

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| Duke University <i>Moving and Scaling Home-Based Primary Care, Phase III: Quality, Training, Advocacy and Policy</i> Robert Saunders, PhD | Durham, NC | 218,907.00 | - | - | 218,907.00 |
| Education Development Center, Inc. <i>National Collaboratory to Address Elder Mistreatment Phase III: Expanding the Impact of the Elder Mistreatment Emergency Department Toolkit</i> Rebecca Stoeckle | Waltham, MA | 1,068,201.00 | - | 558,421.00 | 509,780.00 |
| Emergency Medicine Foundation <i>Geriatrics Emergency Department 4.0: Accreditation, Dissemination, Sustainability and Evaluation</i> Sandra Schneider, MD, FACEP | Irving, TX | 601,584.00 | - | - | 601,584.00 |
| Health Careers Futures <i>Revisiting Teaching Nursing Homes, Phase II: Disseminating Across Pennsylvania</i> Nancy Zionts, MBA | Pittsburgh, PA | - | 3,333,033.00 | 1,585,880.00 | 1,747,153.00 |
| Health Research and Educational Trust <i>Spreading the Age-Friendly Health Systems Social Movement</i> Marie Cleary-Fishman | Chicago, IL | 1,484,191.00 | - | 587,026.00 | 897,165.00 |
| Home Centered Care Institute <i>Moving and Scaling Home-Based Primary Care, Phase III: Quality, Training, Advocacy and Policy</i> Thomas Cornwell, MD | Schaumburg, IL | 534,537.00 | - | 35,000.00 | 499,537.00 |
| Icahn School of Medicine at Mount Sinai <i>Moving Hospital at Home into the Mainstream of Health Care Delivery, Addressing Health Equity and Supporting Family Caregiving</i> Albert Siu, MD, MSPH | New York, NY | - | 2,180,678.00 | 767,253.00 | 1,413,425.00 |
| Institute for Healthcare Improvement <i>Age-Friendly Health Systems Movement - Stage 3: Embedding, Deepening and Sustaining 4Ms Care in Health Care Systems</i> Kedar Mate, MD | Boston, MA | 7,578,812.00 | - | 2,308,158.00 | 5,270,654.00 |
| Institute for Healthcare Improvement <i>Establishing an Age-Friendly Health Care Package for State Master Plans for Aging</i> Kedar Mate, MD | Boston, MA | 964,132.00 | - | 964,132.00 | - |
| Institute for Healthcare Improvement <i>Age-Friendly Health Systems Initiative, Phase II</i> Kedar Mate, MD | Boston, MA | 430,275.00 | - | 430,275.00 | - |

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| Johns Hopkins University <i>Moving and Scaling Home-Based Primary Care, Phase III: Quality, Training, Advocacy and Policy</i> Bruce Leff, MD | Baltimore, MD | 957,599.00 | - | - | 957,599.00 |
| LeadingAge, Inc. <i>Action to Improve Nursing Home Quality</i> Katie Smith Sloan, MA | Washington, DC | 540,342.00 | - | 540,342.00 | - |
| National Academy of Sciences <i>Forum on Advancing Diagnostic Excellence</i> Sharyl Nass, PhD | Washington, DC | - | 75,000.00 | 25,000.00 | 50,000.00 |
| National Academy of Sciences <i>National Academy of Medicine Scholars in Diagnostic Excellence</i> Gregg Margolis, PhD | Washington, DC | - | 315,795.00 | 101,732.00 | 214,063.00 |
| National Association of Area Agencies on Aging, Inc. <i>Aging and Disability Business Institute, Phase III: Advancing Equity and Excellence through Sustainable Networks and Partnerships</i> Marisa Scala-Foley, MGS | Washington, DC | 1,923,205.00 | - | 998,320.00 | 924,885.00 |
| National Committee for Quality Assurance <i>Supporting Age-Friendly Health Systems: Implementing and Disseminating Person-Driven Outcome Measures</i> Caroline Blaum, MD, MS | Washington, DC | 301,242.00 | - | 301,242.00 | - |
| National PACE Association <i>PACE 200K: Building for Sustainable Growth and Quality</i> Peter Fitzgerald, MSc | Alexandria, VA | 277,654.00 | - | 140,457.00 | 137,197.00 |
| National Rural Health Association <i>National Rural Age-Friendly Initiative: Planning Grant</i> Amy Elizondo | Leawood, KS | 189,445.00 | - | - | 189,445.00 |
| Regents of the University of California, San Francisco <i>Launching and Empowering a National Age-Friendly Health Systems Research Community</i> Julia Adler-Milstein, PhD | San Francisco, CA | - | 2,513,540.00 | 701,591.00 | 1,811,949.00 |
| Research Foundation for Mental Hygiene, Inc. <i>Health and Aging Policy Fellows Program</i> Harold Pincus, MD | Menands, NY | 34,459.00 | - | 34,459.00 | - |
| Research Foundation for Mental Hygiene, Inc. <i>The Health and Aging Policy Fellows Program: A Pipeline for Leaders in Aging Policy</i> Harold Pincus, MD | Menands, NY | 3,026,263.00 | - | 739,341.00 | 2,286,922.00 |

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| Society to Improve Diagnosis in Medicine <i>Diagnostic Excellence Age-Friendly Health Systems Seed Grants Program</i> Gerard Castro, PhD, MPH, PMP | Alpharetta, GA | - | 550,007.00 | 253,084.00 | 296,923.00 |
| Society to Improve Diagnosis in Medicine <i>Fellowship in Diagnostic Excellence Program</i> Gerard Castro, PhD, MPH, PMP | Alpharetta, GA | - | 150,000.00 | 50,000.00 | 100,000.00 |
| Trust for America's Health <i>Phase III: Nationally Embed and Sustain Age-Friendly Public Health Systems, Policies and Practices</i> J. Nadine Gracia, MD, MSCE | Washington, DC | - | 2,801,756.00 | 972,816.00 | 1,828,940.00 |
| University of North Carolina at Chapel Hill <i>Geriatrics Emergency Department 4.0: Accreditation, Dissemination, Sustainability and Evaluation</i> Kevin Biese, MD, MAT | Chapel Hill, NC | 1,344,187.00 | - | - | 1,344,187.00 |
| Yale University <i>Geriatrics Emergency Department 4.0: Accreditation, Dissemination, Sustainability and Evaluation</i> Ula Hwang, MD | New Haven, CT | 1,031,333.00 | - | 359,415.00 | 671,918.00 |
| Yale University <i>Patient Priorities Care Phase III: Dissemination and Sustainability</i> Mary Tinetti, MD | New Haven, CT | 1,981,034.00 | - | - | 1,981,034.00 |
| TOTAL AGE-FRIENDLY HEALTH SYSTEMS | | 26,343,680.00 | 19,568,552.00 | 15,909,498.00 | 30,002,734.00 |
| FAMILY CAREGIVING | | | | | |
| Benjamin Rose Institute on Aging <i>Best Practice Caregiving Phase III: Consumer Version</i> David Bass, PhD | Cleveland, OH | 213,796.00 | - | 213,796.00 | - |
| Benjamin Rose Institute on Aging <i>Dissemination of the Consumer Version of Best Practice Caregiving</i> David Bass, PhD | Cleveland, OH | - | 450,000.00 | 450,000.00 | - |
| Beth Israel Deaconess Medical Center, Inc. <i>Engaging Family Caregivers through Shared Access to the Electronic Health Record</i> Catherine DesRoches | Boston, MA | 498,230.00 | - | 498,230.00 | - |

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| Center for Health Policy Development dba National Academy for State Health Policy <i>RAISE 2.0: The RAISE Act Family Caregiver Implementation and Technical Assistance Center</i> Wendy Fox-Grage, MS, MPA | Washington, DC | - | 2,385,669.00 | 793,458.00 | 1,592,211.00 |
| Diverse Elders Coalition <i>Fiscal Sponsor: Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE)</i> <i>Strengthening Training and Advocacy Capacity to Support Diverse Family Caregivers</i> Lauren Pongan | New York, NY | 892,606.00 | - | 349,217.00 | 543,389.00 |
| Education Development Center, Inc. <i>Rapid Dissemination of Evidence-Based Comprehensive Dementia Care Models</i> Gary Epstein-Lubow | Waltham, MA | - | 900,000.00 | 900,000.00 | - |
| National Alliance for Caregiving <i>The National Campaign for the RAISE National Strategy: Action Toward Implementation</i> Michael Wittke | Washington, DC | 526,697.00 | - | 30,000.00 | 496,697.00 |
| PHI <i>The Family Caregiver and Direct Care Workforce Initiative</i> Jodi Sturgeon | New York, NY | - | 374,599.00 | 181,855.00 | 192,744.00 |
| Regents University of California, Los Angeles <i>UCLA Alzheimer's and Dementia Care Program: Creating a Sustainable Health Systems Model for National Dissemination</i> David Reuben, MD | Los Angeles, CA | 1,394,990.00 | - | 670,104.00 | 724,886.00 |
| Rush University Medical Center <i>Ready, Willing and Able: Caring for Caregivers in Age-Friendly Health Systems - Dissemination Phase</i> Robyn Golden, LCSW | Chicago, IL | 1,188,052.00 | - | - | 1,188,052.00 |
| TOTAL FAMILY CAREGIVING | | 4,714,371.00 | 4,110,268.00 | 4,086,660.00 | 4,737,979.00 |
| SERIOUS ILLNESS & END OF LIFE | | | | | |
| Center for Health Policy Development dba National Academy for State Health Policy <i>Building State Policies to Improve Care for People with Serious Illness</i> Wendy Fox-Grage, MS, MPA | Washington, DC | 614,527.00 | - | - | 614,527.00 |

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| FAIR Health <i>National Initiative to Advance Cost Information in Shared Decision-Making for Older Adults with Serious Health Conditions: Phase II Implementation Project</i> Dean Sicoli | New York, NY | - | 1,832,042.00 | 482,632.00 | 1,349,410.00 |
| University of Washington <i>Disseminating Evidence-Based Messaging about Palliative & End-of-Life Care for Persons Living with Serious Illness</i> Anthony Back, MD | Seattle, WA | 1,746,241.00 | - | - | 1,746,241.00 |
| Icahn School of Medicine at Mount Sinai <i>The Center to Advance Palliative Care (CAPC): Achieving Sustainable Change in the Care of Older Adults with Serious Illness</i> Brynn Bowman | New York, NY | 1,120,235.00 | - | 667,541.00 | 452,694.00 |
| TOTAL SERIOUS ILLNESS & END OF LIFE | | 3,481,003.00 | 1,832,042.00 | 1,150,173.00 | 4,162,872.00 |
| COMMUNICATIONS & SPECIAL PROJECTS | | | | | |
| American Society on Aging <i>Advancing Equity in Aging</i> Leanne Clark-Shirley, PhD | San Francisco, CA | 216,381.00 | - | 104,415.00 | 111,966.00 |
| Grantmakers In Aging <i>Core Support Renewal: Building an Aging Philanthropy Movement</i> Lindsay A. Goldman, LMSW | White Plains, NY | - | 385,344.00 | 124,522.00 | 260,822.00 |
| Generation Entertainment <i>Fiscal Sponsor: American Society on Aging</i> <i>Why Survive: Being Old In America</i> <i>Documentary Film</i> Neil Steinberg | Los Angeles, CA | - | 698,220.00 | 698,220.00 | - |
| Gerontological Society of America* <i>Establishing The National Center to Frame Aging: Advancing a New Conversation about Aging in America</i> Patricia D'Antonio, BSPHarm, MS, MBA, BCGP | Washington, DC | 890,616.00 | - | 407,660.00 | 482,956.00 |
| Project HOPE - The People-to-People Health Foundation, Inc. <i>Publishing and Disseminating Lessons on Innovations in Health Care to Support Age-Friendly Health</i> Alan Weil | Bethesda, MD | 636,578.00 | - | 303,914.00 | 332,664.00 |

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| Henry J. Kaiser Family Foundation <i>The 2022 - 2023 Older Adult Reporting Project</i> David Rousseau | San Francisco, CA | - | - | - | - |
| Justice in Aging <i>General Operating Support: Advancing Health Equity for Older Adults</i> Amber Christ, JD | Oakland, CA | 200,000.00 | - | - | 200,000.00 |
| Community Catalyst, Inc. <i>General Operating Support: Advancing Equity for Older Adults</i> Emily J. Stewart | Boston, MA | 202,765.00 | - | - | 202,765.00 |
| Center for Medicare Advocacy, Inc. <i>General Operating Support: Advancing Equity for Older Adults</i> Judith Stein, JD | Willimantic, CT | 200,000.00 | - | - | 200,000.00 |
| TOTAL COMMUNICATIONS & SPECIAL PROJECTS | | 2,346,340.00 | 1,083,564.00 | 1,638,731.00 | 1,791,173.00 |
| TOTAL AGING & HEALTH GRANTS | | 36,885,394.00 | 26,594,426.00 | 22,785,062.00 | 40,694,758.00 |

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BALANCE DUE
JAN 1, 2023GRANTS
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DEC 31, 2023**PRESIDENT'S DISCRETIONARY GRANTS****PARTNERSHIP**

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|---|-------------------|-----------|-----------|
| Alzheimer's Association <i>Dementia Care Navigation Roundtable</i> Beth Kallmyer | Chicago, IL | 20,000.00 | 20,000.00 |
| Brandeis University Development <i>Princeton Conference – October 2-4, 2023</i> Ashley Osorio | Waltham, MA | 2,500.00 | 2,500.00 |
| Columbia University <i>2023 Centennial Gala</i> Allyson Velez | New York, NY | 5,000.00 | 5,000.00 |
| Hebrew Home for the Aged at Riverdale Foundation <i>106th Anniversary Gala</i> Neusa Delgado-Bowers | Riverdale, NY | 13,300.00 | 13,300.00 |
| Hebrew Home for the Aged <i>Joy Solomon Retirement Breakfast</i> Neusa Delgado-Bowers | Bronx, NY | 1,000.00 | 1,000.00 |
| Jewish Healthcare Foundation of Pittsburgh <i>Women as they Age Inequity Meeting</i> Nancy Zions, MBA | Pittsburgh, PA | 10,000.00 | 10,000.00 |
| Leaders Engaged on Alzheimer's Disease (LEAD Coalition) <i>Fiscal Sponsor: UsAgainstAlzheimers</i> <i>General Coalition Work on Dementia</i> Ian Kremer | Washington, DC | 10,000.00 | 10,000.00 |
| Medicare Rights Center, Inc. <i>2023 Medicare Rights Center Annual Awards Event</i> Frederic Riccardi | New York, NY | 1,000.00 | 1,000.00 |
| National Academy of Sciences <i>2024 Forum on Aging, Disability, and Independence</i> Tracy A. Lustig, DPM, MPH | Washington, DC | 20,000.00 | 20,000.00 |
| National Academy of Sciences <i>Roundtable on Quality Care for People with Serious Illness, 2024</i> Laurene Graig, MS | Washington, DC | 10,000.00 | 10,000.00 |

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| New York Academy of Medicine <i>NYAM Gala 2023: Together for Healthy Equity</i> Lori Frank, PhD | New York, NY | | 22,840.00 | 22,840.00 | |
| ROCS Foundation Inc. <i>Snowbird Conference 2024</i> Danielle Sample | Sandy, UT | | 15,000.00 | 15,000.00 | |
| Rosalynn Carter Institute For Caregivers, Inc. <i>2023 Founder's Fund Contribution</i> Jennifer Olsen, DrPH | Americus, GA | | 10,000.00 | 10,000.00 | |
| United Hospital Fund of New York <i>2023 Gala</i> Michelle Levy-Branower | New York, NY | | 1,000.00 | 1,000.00 | |
| TOTAL PARTNERSHIP | | - | 141,640.00 | 141,640.00 | - |
| PROGRAM DEVELOPMENT | | | | | |
| American Heart Association, Inc. <i>Centering Aging in Rural Public Health</i> Lauren Rauscher | Dallas, TX | | 25,000.00 | 25,000.00 | |
| American Society on Aging <i>Multi-Sector Plans on Aging 2024</i> Cindy Morris | San Francisco, CA | | 20,000.00 | 20,000.00 | |
| Brookings Institution <i>Support for the Schaeffer Initiative for Health Policy</i> Richard Frank | Washington, DC | | 25,000.00 | 25,000.00 | |
| Community Health Accreditation Program, Inc. <i>Age-Friendly Care at Home (AFCH) Workgroup</i> Khai Nguyen | Arlington, VA | | 50,000.00 | 50,000.00 | |
| Encore Creativity Corporation <i>Singing to Combat Social Isolation</i> Barbara Wetzler | Washington, DC | | 10,000.00 | 10,000.00 | |
| Grantmakers In Aging <i>Advocacy for Older Americans Act Reauthorization</i> Lindsay A. Goldman, LMSW | White Plains, NY | | 30,000.00 | 30,000.00 | |
| Hilarity for Charity <i>Humans of Dementia and Combating Alzheimer's Stigma</i> Bonnie Wattles | Beverly Hills, CA | | 10,000.00 | 10,000.00 | |

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| International Association for Indigenous Aging <i>President's Discretionary Grant</i> Kelsey Donnellan | Silver Spring, MD | | 20,000.00 | 20,000.00 | |
| Long-Term Quality Alliance <i>Building Momentum for a National Multi-Sector Plan on Aging</i> Nora Super, MPA | Washington, DC | | 20,000.00 | 20,000.00 | |
| Maine Council On Aging <i>Leadership Exchange on Ageism in 2024</i> Jessica Maurer | Brunswick, ME | | 30,000.00 | 30,000.00 | |
| National Alliance for Caregiving <i>Caregiving in the US 2025 Report</i> Jason Resendez | Washington, DC | | 20,000.00 | 20,000.00 | |
| New York Academy of Medicine <i>Aging Work Group and Aging Programs in 2023</i> Lori Frank, PhD | New York, NY | | 10,000.00 | 10,000.00 | |
| The Urban Institute <i>The Forgotten Middle Event</i> Alexandra Tilsley | Washington, DC | | 20,899.00 | 20,899.00 | |
| YMCA of Greater New York <i>Older Adult Programming</i> Anthony Escobar | New York, NY | | 50,000.00 | 50,000.00 | |
| TOTAL PROGRAM DEVELOPMENT | | - | 340,899.00 | 340,899.00 | - |
| MEMBERSHIPS/OTHER GRANTS | | | | | |
| American Society on Aging <i>Plus Organizational Membership 2024</i> Cindy Morris | San Francisco, CA | | 825.00 | 825.00 | - |
| Milken Institute <i>Center for the Future of Aging - Alliance to Improve Dementia Care</i> Diane Ty | Santa Monica, CA | | 25,000.00 | 25,000.00 | - |
| National Rural Health Association <i>Organization Level 1 Member Dues</i> Sharon Hutinett | Leawood, KS | | 641.25 | 641.25 | - |
| LeadingAge, Inc. <i>Membership Support</i> Jordan Lollar | Washington, DC | | 715.00 | 715.00 | - |

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| American Telemedicine Association <i>Organizational Membership (2023)</i> Dan Garvey | Arlington, VA | | 10,000.00 | 10,000.00 | - |
| Hispanics in Philanthropy <i>Membership Support</i> Elizabeth Perez | Oakland, CA | | 5,000.00 | 5,000.00 | - |
| Grantmakers In Health <i>Membership Support (2023)</i> Lana Jacobus | Washington, DC | | 20,150.00 | 20,150.00 | - |
| AcademyHealth <i>Membership Support (2023)</i> Laura Keys | Washington, DC | | 2,500.00 | 2,500.00 | - |
| American Public Health Association Inc. <i>Membership Support (2023)</i> Nancy Sherwood | Washington, DC | | 500.00 | 500.00 | - |
| Services & Advocacy for Gay Lesbian Bisexual & Transgender Elders, Inc. (SAGE) <i>Membership Support (2023)</i> Sarah Street | New York, NY | | 5,000.00 | 5,000.00 | - |
| Philanthropy New York, Inc. <i>Membership Support (2023)</i> Kathryn O'Neal-Dunham | New York, NY | | 19,750.00 | 19,750.00 | - |
| TOTAL MEMBERSHIPS/OTHER GRANTS | | - | 90,081.25 | 90,081.25 | - |
| TOTAL PRESIDENT'S DISCRETIONARY GRANTS | | | 572,620.25 | 572,620.25 | |
| Discretionary Grants | | | 65,000.00 | 65,000.00 | - |
| Matching Grants | | | 448,002.96 | 448,002.96 | - |
| Grants Refunded or Cancelled | | | (28,037.76) | (28,037.76) | - |
| Contingent Grant Adjustment * | | (200,000.00) | | - | (200,000.00) |
| Discount to Present Value | | (2,820,390.00) | 496,331.00 | | (2,324,059.00) |
| TOTAL (ALL GRANTS) | | 33,865,004.00 | 28,148,342.45 | 23,842,647.45 | 38,170,699.00 |

* There is a contingency line for \$100K each for three years. At the end of 2022, GSA secured \$100K in matching funds, and the remaining \$200K for Years 2 and 3 will be released when the condition is met.

